

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

August 7, 2000

REGISTRATION NO.: 23915
BONDS ISSUED BY: City of St Peters
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$35,000,000 authorized)
DATE OF ISSUE: August 1, 2000
PURPOSE OF BONDS: Acquiring land necessary for and to be protected by, and for the construction of, a levee and related improvements

BOOK: 85
PAGE: 249
COUNTY: of St. Charles
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.400%	\$ 330,000.00	03/01/2002
4.500%	345,000.00	03/01/2003
4.550%	360,000.00	03/01/2004
4.600%	375,000.00	03/01/2005
4.700%	395,000.00	03/01/2006
4.750%	415,000.00	03/01/2007
4.800%	435,000.00	03/01/2008
4.850%	455,000.00	03/01/2009
4.900%	480,000.00	03/01/2010
4.950%	500,000.00	03/01/2011
5.050%	525,000.00	03/01/2012
5.150%	555,000.00	03/01/2013
5.250%	585,000.00	03/01/2014
5.300%	615,000.00	03/01/2015
5.350%	650,000.00	03/01/2016
5.375%	685,000.00	03/01/2017
	725,000.00	03/01/2018 *
	765,000.00	03/01/2019 *
	805,000.00	03/01/2020 *
5.400%	2,295,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be called on and after March 1, 2005. If called between March 1, 2005 through February 28, 2007 (with premium). If called on March 1, 2007 and thereafter (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., LP, St. Louis, Missouri

PURCHASE PRICE: \$9,840,000.00

INTEREST RATE: 5.3764%

ASSESSED VALUATION FOR: \$649,512,513

INDEBTEDNESS: (Including this issue) \$56,820,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...5,244; No...2,571

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable